Registered Charity 1114777 www.emsworthu3a.org.uk

Joining and Gift Aid Form

Full name incl. title e.g. Mr/Mrs/Ms		Known as*: Forename or abbreviation
Email**		
Address		
	Postcode	Phone
Interests		Previous occupation
Could help/lead a group in		Gift Aid Yes / No

Additional member – if applicable and sharing same address

Full name including title e.g. Mr/Mrs/Ms		Known as*: Forename or abbreviation
Email**		Phone
Interests		Previous occupation
Could help/lead a group in		Gift Aid Yes / No

* we will use this when addressing you by email and on badges

**To reduce costs, the committee will communicate with you via email where possible.

Emergency Contact name and relationship	Phone

I/we confirm that I/we will abide by the terms of membership as stated on page 2. I/We have completed the form myself/ourselves. I/We will make full payment of fees due as soon as is reasonably practicable.

Signed – member 1	Dated	Signed – member 2	Dated

Also read and complete the tick boxes on page 2 where there are details of where to send this form

Gift Aid

Emsworth and District U3A (Reg. Charity No. 1114777)

If both are eligible, only one of a joint membership needs to complete this section.

Title(Mr/Mrs/Ms) ……First Name or Initials……Surname ……

Home Address ……

……Postcode ……Date……Signed……

I want Emsworth and District U3A to treat as Gift Aid donations my annual subscription and future donations or payment I make. I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

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PRIVACY STATEMENT

TERMS AND CONDITIONS OF MEMBERSHIP	
All members must: • Abide by the Principles of the U3A movement. • Act in the best interests of the U3A • Don't do anything to bring the U3A into disrepute.	☐ Abide by the terms and conditions of the constitution ☐ Treat fellow members with respect and courtesy. ☐ Comply with the decisions of the elected committee. ☐ Advise committee of changes in your personal details.

We will use the information you have supplied in the following ways:

- To store it securely for membership purposes.
- To communicate with you as a U3A member.
- To share with group leaders for those groups that you are a member of.
- To send you general information about the Third Age Trust (the national organisation to which U3As are affiliated.

If you happy to be added to the direct mailing list for the Third Age Trust magazines – Third Age Matters and Sources, please tick the box below:

☐ I/we consent to my data being shared with the company who oversee the distribution of the Trust Magazines.

Please be advised that you can request for your data not to be used for this purposes at any time by contacting us:

Email: membership.emsworth.u3a@gmail.com
Telephone: Hazel Irwin (Membership Secretary) 01243 940310

MEMBERSHIP FEES	☐ Individual member £20.00 annually, renewable January.	☐ Joint members at the same address £36.00 annually, renewable January
These fees include a fee paid to our national organisation, the Third Age Trust, which provides a wide range of services and benefits, including liability insurance cover. Please enclose cheque payable to 'Emsworth and District U3A'		

Please return cheque and form to Hazel Irwin, Sunnyside, 6 Jeppson Walk, Nutbourne PO18 8FZ

For internal use by membership secretary

Joining date	Paid	Added to Beacon	Membership Number/s

Gift Aid notes

Gift Aid is reclaimed by the charity from the tax you pay for the current tax year. Your address is needed to identify you as a current UK taxpayer.

Please notify the charity if you want to cancel this declaration, change your name or address or no longer pay sufficient tax on your income and/or capital gains.

If you pay income at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HMRC to adjust your tax code.